WELLS FARGO

WELLS FARGO LEASING CORPORATION

Orce a

February 12, 1991

420 Montgomery Street, 6th Floor San Francisco, CA 94163 MAC: 0101-064

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INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Twelfth and Constitution Avenue, N.W.
Washington, D. C. 20423

Attention: Mrs. Mildred R. Lee, Room 2303

Dear Mrs. Lee:

Enclosed for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are four executed counterparts of the document described below.

The document is a Termination of Lease (the "Termination"), dated February 4, 1991, a secondary document.

The primary document to which the Termination is connected is the Lease of Railroad Equipment dated as of October 24, 1975 (the "Lease") between The Connecticut National Bank (successor to Hartford National Bank and Trust Company), as Trustee under a Trust Agreement dated as of October 24, 1975 with Wells Fargo Leasing Corporation as Beneficiary (successor to Wells Fargo Transport Leasing Corporation) (the "Beneficiary"), and Illinois Central Railroad Company (successor to Chicago and Illinois Western Railroad).

The Lease was recorded with the Interstate Commerce Commission on October 23, 1975 and assigned ICC Recordation No. 8088.

The Termination terminates the Lease of record.

The name and address of the party executing the Release is:

The Connecticut National Bank 777 Main Street Hartford, CT 06115

Attn: Corporate Trust Administration

MSN 238

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Coulysee

Secretary
Interstate Commerce Commission
February 12, 1991
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A short summary of the document to appear in the ICC Index is:

Termination of Lease.

The undersigned is an employee of the Beneficiary and has knowledge of the matters described in this transmittal letter.

Enclosed is a check for $\frac{5.00}{}$ in payment of the filing fee.

Once the filing has been made, please return to the bearer of this letter the three stamped copies of the Termination not needed for your files, the letter from the ICC acknowledging the filing, the fee receipt, and the two extra copies of this transmittal letter.

Very truly yours,

Roleit Franking

Robert F. Darling Vice President Wells Fargo Leasing Corporation 111 Sutter Street, 20th Floor San Francisco, CA 94163 (415) 399-7403

RFD: fr Encl.

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Robert F. Darling

Vice President

Wells Fargo Leasing Corp.

111 Sutter Street 20th F1.

San Francisco, California 94163

Dear Sir:

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 1:40pm 2/14/91 at , and assigned recordation number(s). 8301-A,8088-C & 8088-D

Sincerely yours,

Sidney L. Strickland, Jr. Secretary



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TERMINATION OF LEASE

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(ICC Recordation No. 8088)

WHEREAS, under a Lease of Railroad Equipment dated as of October 24, 1975 (the "Lease") between The Connecticut National Bank (successor to Hartford National Bank and Trust Company), as Trustee under a Trust Agreement dated as of October 24, 1975 with Wells Fargo Leasing Corporation (successor to Wells Fargo Transport Leasing Corporation) ("Lessor"), and Illinois Central Railroad Company (successor to Chicago and Illinois Western Railroad) ("Lessee"), Lessor leased to Lessee certain locomotives described in Annex A hereto (the "Locomotives");

WHEREAS, the Lease expired on October 24, 1990;

NOW THEREFORE, for good and valuable consideration, Lessor hereby acknowledges and declares the Lease to be terminated (provided that any claim or liability of Lessor or Lessee under the Lease (i) arising from facts or circumstances which existed prior to October 24, 1990, (ii) which under the Lease survives termination of the Lease, or (iii) which is otherwise undischarged, shall not be terminated or otherwise affected hereby).

The Lease was recorded with the Interstate Commerce Commission on October 23, 1975 and assigned ICC Recordation No. 8088.

IN WITNESS WHEREOF, Lessor has executed this Termination of Lease on the 4th day of February , 1991.

THE CONNECTICUT NATIONAL BANK (successor to Hartford National Bank and Trust Company), as Trustee

(Corporate Seal)

Ву

VICE PRESIDENT

ANNEX A

Type	Quantity	Illinois Central Railroad Company Road Numbers
1,600 hp. GP-8 diesel locomotive	11	7701, 7710, 7713, 7714, 7719, 7725, 7737, 7739, 7902, 7907, 7952
1,850 hp. GP-10 diesel-electric locomotive	11	8061, 8092, 8110, 8119, 8135, 8337, 8375, 8377, 8379, 8383, 8387

STATE OF CONNECTICUT)
) ss.
COUNTY OF HARTFORD)

on this the day of February, 1991 before me personally appeared MARKA FORCETTA , to me personally known, who being by me duly sworn, says that he is the VICE PRESIDENT of THE CONNECTICUT NATIONAL BANK, a national banking association, that the seal affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and be acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Notary Public

[Seal]

My commission expires

DAWN PICCOLI HEINTZ

MY COMMISSION EXPIRES MARCH 31, 1992